

MyPortal Guide for Parents

The purpose of this tutorial is to provide step-by-step instructions to guide parents through important steps of the scholarship award process.

Click the links below for step-by-step instructions.

Creating a MyPortal parent account Completing an Opportunity and/or ESA+ Scholarship application Checking a student's eligibility status Checking/Completing required actions View and Update your school choice Reviewing messages from the K12 Scholarship Program(s) Updating your email address

Creating a MyPortal Parent Account

The first step of the application process is to create a parent account

Step 1: Go to myportal.ncseaa.edu

Step 2: Click Create an Account

Step 3: Are you a parent applying on behalf of your K12 student for a scholarship? Select YES

Create a User Accou	int				
Students/Borrowers: Set	up a MyPortal account to apply for or m	anage your SEAA f	inancial aid for	college.	
Parents of kindergarten t	hrough 12th grade students: Set up a M	yPortal account to	apply for the O	pportunity Scholarship or	ESA+.
				7	
Are you a parent applying	on behalf of your K12 student for a sch	olarship or grant?	<choose one=""> 🗸</choose>		
			<choose one=""></choose>		
Copyright 2024 © North Carolina State Education Assistance Authority	K12 Programs (855) 330-3955 OpportunityScholarships@ncseaa.edu ESA@ncseaa.edu	Higher Education (800) 700-1775, Information@ncse	Yes No eaa.edu repay	/ment Services 700-1775, Option 1 @ncseaa.edu	Terms & Conditions

Step 4: Complete the required fields and click the "Create Login" button to set up the user account

	Enter Parent Information to set up the user account.
Parent First Name:	
Parent Middle Name:	The Derent creating the account should be the person with whom the student
Parent Last Name:	The Falenc cleating the account should be the person with whom the student
arent Social Security Number:	resides (at least 50% of the time if custody is shared). There can only be one
nfirm Social Security Number:	resides (at least 50 % of the time in eastedy is shared). There can only be one
Parent Date of Birth: (mm/dd/yyyy)	parent on file.
Email:	
Confirm Email:	Be sure to enter your information correctly, as you will not be able to edit once
User Name:	submitted. If you mistakenly enter incorrect information, please email the
Password:	appropriate K12 Program and we'll be bappy to assist
Confirm	appropriate rriz riogram and we'r be nappy to assist.
Password:	
	*Note: If the parent does not have a valid Social Security Number (SSN) or
	Individual Taxpayer Identification Number (ITIN), he/she must email scholarship
	staft for assistance. <u>Do not enter faisified personal identity information.</u>
	appartunitusabalarshing@pasaaa adu ar ESA@pasaaa adu

Step 5: You will receive an email with a link to activate your account. If you do not receive this email within 1-2 business days, please call Login Support (855) 763-5333

Completing an Opportunity and/or ESA+ Scholarship Application

Parents will be able to add student(s) to their MyPortal parent account once the application opens each year (February 1st).

Step 3: Click the "Add Student button" (bottom left corner of page)

Add Student

Step 1: Log onto your MyPortal account



Step 2: Go to "Applications and Renewals for K-12th Grade" section

Welcome to MyPortal

Use My Portal to manage your college financial aid and K12 grants and scholarships for K12 dependents.

There are new items on your To Do List.



Step 4: Complete the required fields and click "Add Student". Once the student has been added, you will be directed back to the "Apply Online" Section

Add Student	
Student Information	
Provide the following information for a student (for whom you are the Parent/Guardian) in your household who may be eligible for funding. You will be able to add other students later. Review the information you provide carefully. Nicknames, misspellings, or inaccurate information will delay processing your student's application.	e
Student SSN *	
Confirm SSN *	
Student Last Name *	
Student First Name *	
Student Middle Initial	
Student Date of Birth: * (mm/dd/yyyy) Add Student Cancel	
* Indicates a Required Field	

Enter Student Information Carefully

Be sure to enter your student's information correctly, as you will not be able to edit once submitted. If you mistakenly enter incorrect information, please email the appropriate K12 Program and we'll be happy to assist.

*Note: If the student does not have a valid Social Security Number (SSN)), the parent must email scholarship staff for assistance. <u>Do not enter falsified personal identity</u> information. <u>opportunityscholarships@ncseaa.edu</u> or ESA@ncseaa.edu

Step 5: Locate the correct student account and under the "Action Items" column, click "Apply Online" next to the appropriate K12 scholarship program

Apply Online/Check Application Status for 2024-2025

North Carolina offers two scholarship programs that help families afford nonpublic (private and home) schools.

 The Opportunity Scholarship Program Suitable for families who qualify based on income. The Education Student Accounts (ESA+) Program Suitable for families of students with disabilities.
To apply for a student:
 Click the Add Student link. Enter the student's information. Click the Add Student button. Once the student is added, click the Apply Online link to start the program's application.
If the application has been started, but not submitted, click the Finish Application link to complete and submit the application If the application has been submitted, click the To Do List link to check for any additional Action Items to complete.
Student:

Student:					
Application	Renewed	Started	Submitted	Action Items	
Opportunity Scholarship Program Application	N/A			Apply Online	
Education Student Accounts Program Application	N/A	01/11/2024	01/11/2024	To Do List View/Print Application Edit Application	

Step 7: Complete the required fields on each page

Click "Submit" to submit your completed application

HOME > Apply Online/Check Application Status > Application Launch Page > Opportunity Scholarship Program Application					
Opportunity Scholarship Program Application - 2024-2025					
Parent/Guardian Instructions	Parent/Guardian Instructions				
Parent/Guardian Information	For this application a parent/guardian is defined as:				
Student Information	 A natural, adoptive, or foster care parent with whom the child lives Or 				
Eligibility Information	 A guardian, which is an individual acting in place of a natural/adoptive parent (for example, a grandparent, stepparent, or other relative) with whom the child lives 				
School Information					
Nonpublic School Choice	The State is not eligible to serve as a parent/guardian for purposes of this program, if the child is a ward of the State. The parent/guardian completing this application must be the same parent/guardian listed on this application and the same				
Household Information	parent/guardian with whom the child lives.				
	If the student is awarded an Opportunity Scholarship, the scholarship funds will be paid to the school on behalf of the parent/guardian who applied.				
	Multiple Children Students in one household unit should be associated with the same parent/guardian. There should be one MyPortal account per household.				
	* Indicates Required Field				

Step 6: Review the program eligibility and award selection process information. Click the link at the bottom of the screen to start the application process



Step 8: Check your MyPortal notifications and personal email for an eligible/ineligible notification. If eligible, your student's Award Tier will be listed. If ineligible, the reason will be listed. If you feel you made an error on one of the application questions, you may edit your response(s) before the application closes. If you go back to your Applications and Renewals section, you should see the option to edit your application. If you reopen the application, you must go through each page, <u>make the necessary corrections</u> to your application, then <u>submit</u> the updated information. *Note: You will not receive an updated eligibility notification again, this is only sent the first time you submit an application. Check your "Eligibility & Awards" section for updates.*



Note: A 🐓 status icon could mean additional documents are needed. Check your "To Do List" section to see if additional documents are needed. For instructions on navigating your "To Do List", see <u>Checking/Completing Required Actions</u>.

Award Amount: Between February-August, an award amount will show <u>zero</u> in MyPortal. The amount of <u>\$0.00</u> is a placeholder. Once the school certifies their cost of attendance (tuition) for your student, then \$0.00 will be updated to an exact award amount in MyPortal. <u>School certification typically takes place in August</u>. In the meantime, we recommend you reach out to your <u>Direct Payment School</u> to request information on the amount of tuition they intend to report to our agency and any outstanding balances you may owe directly to the school.

Checking/Completing required actions

You can upload requested documents using the "To Do List" section of your MyPortal account

Step 1: Log into your MyPortal account

Step 2: Go to the "To Do List" section

Step 3: Click on the upload link under the "Action Items" column



Step 4: Click Choose File to search your computer and select a document

MyPortal allows one document to be uploaded per application.

Before uploading, be sure all required pages are saved to one file.



Step 5: Click "Upload File" to submit the document

Step 6: If the file has successfully uploaded, the following message will appear:

Your document has been uploaded successfully.

ESA+ Applicants: do you need support uploading your Eligibility Determination Form (IEP)? Click here for full instructions

View and Update your School Choice See <u>K12 School Choice Deadlines</u> for more information

Step 1: Log onto your MyPortal account

Step 2: Go to the "School Choice" section

Step 3: Locate the correct student account

View And Update Your Schools for 2024-2025

School Change closes on 08/01/2024

Is the correct school listed for your student? To change, choose a school from the drop-down list under "Change School" and click Save.



Note: Parents may update their school choice independently in MyPortal until August 1st!

After August 1st, parents must email the applicable scholarship program to request a school change

If your student is a recipient of a K12 Scholarship for the current school year and needs to transfer schools, please review the <u>How to Transfer</u> <u>Schools</u> document for detailed instructions

Reviewing Emails from the K12 Scholarship Program(s)

Email notifications are logged into your MyPortal Notifications section. To review previously sent messages:

Step 1: Log into your MyPortal account		Notifications					
		Notification	Date Created	Status	Media Date/Time Viewed		
		K12 Change Of Parent	02/06/2024	Printed	Paper		
Step 2: Go to the "Notifications" section		K ESA+ NewStudentNeedsDEC3 (on demand)	02/02/2024	Emailed	Email		
		HE Application Not Submitted	01/17/2024	Emailed	Email		
		RS Partial Match Resolved	11/08/2023	Emailed	Email		
Step 3: Click the link under the "Notifications" column to review		Repayment Partial Match Resolved	11/08/2023	Emailed	Email		
Step 5. Click the link under the Notifications column to review		K-12 Partial Match Resolved	10/18/2023	Emailed	Email		
		K-12 Partial Match Resolved	10/18/2023	Emailed	Email		
the message		K12 ESA+ for Students in an Out of District Public School	08/30/2023	Emailed	Email		
		K OS Opportunity Scholarship Survey - for 2022-2023 new student applicants	08/25/2023	Emailed	Email		
		K OS Opportunity Scholarship Survey - for 2021-2022 new student applicants	08/25/2023	Emailed	Email		
		K12 ESA+ Pre Docusign (on demand)	08/25/2023	Emailed	Email		
		K OS Opportunity Scholarship Survey - for 2022-2023 new student applicants	08/08/2023	Emailed	Email		
		K OS Opportunity Scholarship Survey - for 2021-2022 new student applicants	08/08/2023	Emailed	Email		
		K12 ESA+ Ineligible Spending Requirement Not Met	08/07/2023	Emailed	Email		
		K12 ESA+ Ineligible Spending Requirement Not Met	08/07/2023	Emailed	Email		
		K12 ESA+ Ineligible Spending Requirement Not Met	08/07/2023	Emailed	Email		

Updating your Email Address

Parents should update their email address in two sections on their MyPortal account

Step 1: Log onto your MyPortal account

Step 2: To update the email address connected to email notifications, go to the "<u>My Contact Information</u>" section

Step 3: In "New" Column, enter the new email address and click "Save"



Step 4: To update the email address connected to your login information, click the "click here" link at the bottom of the screen. This will take you to your "<u>My Profile</u>" section

Step 5: Enter your new email address in the "Email Address" and "Confirm Email Address" boxes. Click "Save"

First Name:	
Last Name:	
Email Address:	
Confirm Email Address:	
User Name:	
Password:	
Confirm Password:	
Sav	e Return to Main Menu